

## IT IS HEREBY ADJUDGED and DECREED that the below described is MOOT.

Dated: December 14, 2016

TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Cour Western District of Texas Austin Division

In Re:

SH 130 CONCESSION COMPANY, LLC, ZACHRY TOLL ROAD - 56 LP, CINTRA TX 56 LLC,

DEBTORS.

CASE No. 16-10262 CASE No. 16-10263

CASE NO. 16-10264

CHAPTER 11

Join Ly Administered Under Case No. 16-10262-TMD

ORDER REGARDING

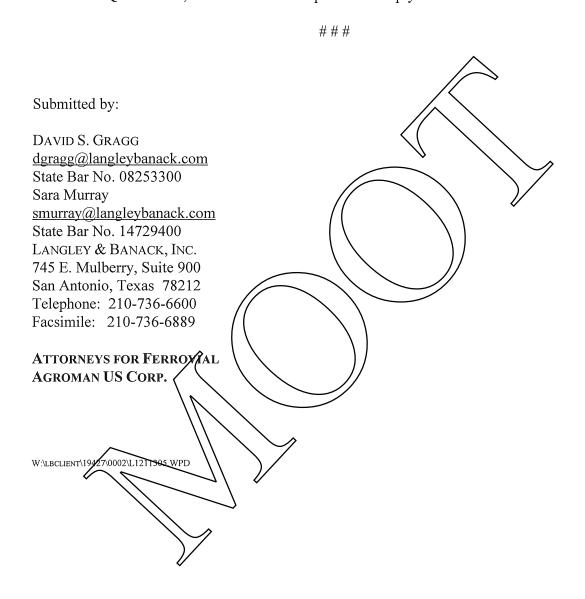
FERROVIAL AGROMAN US CORP.'S OBJECTIONS TO—AND
MOTION TO VACATE, STRIKE, OR QUASH—RULE 2004
LETTER REQUEST FOR PRODUCTION OF DOCUMENTS

CAME ON, for hearing and consideration, the Objections to—and Motion to Vacate, Strike, or Quash—Rule 2004 Letter Request for Production of Documents, filed by Ferrovial Agroman US Corp. ("FAUS' Objections and Motion"). The Court, having considered FAUS' Objections and Motion, any responses or replies thereto, any admissible evidence, and the arguments of counsel, FINDS and CONCLUDES that the Objections set out in FAUS' Objections and Motion should be SUSTAINED. Further, the Court FINDS and CONCLUDES that the Rule 2004 letter request for

production of documents sent by Bracewell to Ferrovial Agroman US Corp. ("FAUS") is improper and should be quashed, and that FAUS is not required to comply with it. Therefore it is

**ORDERED** that the Objections set out in FAUS' Objections and Motion are **SUSTAINED**. Further, it is

**ORDERED** that the Rule 2004 letter request for production of documents sent by Bracewell to FAUS is **QUASHED**, and FAUS is not required to comply with it.



## United States Bankruptcy Court Western District of Texas

In re: SH 130 Concession Company, LLC Zachry Toll Road - 56 LP Debtors

Case No. 16-10262-tmd Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0542-1 User: boydl Page 1 of 3 Date Rcvd: Dec 14, 2016 Form ID: pdfintp Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 16, 2016.

Matthew G. Bouslog, Gibson, Dunn & Crutcher LLP, 3161 Michelson Drive. aty

Irvine, CA 92612-4412 +Matthew K. Kelsey, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166-4799 aty

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0 NONE.

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 16, 2016 Signature: <u>/s/Joseph Speetjens</u>

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 14, 2016 at the address(es) listed below:

Alan Moskowitz on behalf of Debtor Zachry Toll Road - 56 LP amoskowitz@gibsondunn.com

on behalf of Debtor CINTRA TX 56 LLC amoskowitz@gibsondunn.com Alan Moskowitz Alan Moskowitz on behalf of JointAdmin Debtor Zachry Toll Road - 56 LP

amoskowitz@gibsondunn.com

Alan Moskowitz on behalf of Debtor SH 130 Concession Company, LLC amoskowitz@gibsondunn.com Benjamin Joseph Steele on behalf of Interested Party Prime Clerk LLC ecf@primeclerk.com

Brian Patrick Morgan Deutsche Bank Trust Company Americas, as on behalf of Creditor Collateral Agent brian.morgan@dbr.com

Carol A Weiner on behalf of Interested Party Uni SH-130 LLC cwlevy@venable.com,

cwlevy@venable.com

Carol A Weiner on behalf of Interested Party Richard Hoskins cwlevy@venable.com,

cwlevy@venable.com

Carol A Weiner on behalf of Interested Party UTA SH-130 LLC cwlevy@venable.com, cwlevy@venable.com

Carol A Weiner on behalf of Interested Party Timothy A Watt cwlevy@venable.com, cwlevy@venable.com

Carol A Weiner on behalf of Interested Party TIF SH-130 LLC cwlevv@venable.com, cwlevy@venable.com

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Carol A Weiner

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Carol A Weiner on behalf of Interested Party Zachry American Infrastructure-56, LLC

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David S. Gragg on behalf of Interested Party Dr. Dallas N. Little dgragg@langleybanack.com,

cjohnston@langleybanack.com

David S. Gragg on behalf of Interested Party Zachary Construction Corp.

dgragg@langleybanack.com, cjohnston@langleybanack.com

on behalf of Creditor David S. Gragg Central Texas Highway Constructors, LLC

 ${\tt dgragg@langleybanack.com, cjohnston@langleybanack.com}$ 

on behalf of Interested Party David S. Gragg Zachry Construction Corp. dgragg@langleybanack.com, cjohnston@langleybanack.com

on behalf of Interested Party Ferrovial Agroman US Corp. David S. Gragg

dgragg@langleybanack.com, cjohnston@langleybanack.com

Deborah A. Bynum on behalf of U.S. Trustee United States Trustee - AU12

deborah.a.bynum@usdoj.gov on behalf of Creditor Caldwell CAD austin.bankruptcy@publicans.com Diane W. Sanders E. Lee Morris on behalf of Creditor Steering Committee of the First Lien Lenders

lmorris@munsch.com

User: boydl District/off: 0542-1 Page 2 of 3 Date Royd: Dec 14, 2016 Total Noticed: 2 Form ID: pdfintp The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) E. Lee Morris on behalf of Creditor BNP Paribas lmorris@munsch.com Hal F. Morris on behalf of Interested Party Office of the Texas Attorney General hal.morris@texasattorneygeneral.gov Hal F. Morris on behalf of Interested Party Texas Department of Transportation hal.morris@texasattorneygeneral.gov Jay Ong on behalf of Creditor BNP Paribas jong@munsch.com, amays@munsch.com CINTRA TX 56 LLC jwertz@jw.com, Jennifer Francine Wertz on behalf of JointAdmin Debtor kgradney@jw.com Jennifer Francine Wertz on behalf of Debtor Zachry Toll Road - 56 LP jwertz@jw.com, kgradney@jw.com Jennifer Francine Wertz on behalf of JointAdmin Debtor Zachry Toll Road - 56 LP jwertz@jw.com, kgradney@jw.com Jennifer Francine Wertz on behalf of Interested Party AlixPartners, LLP jwertz@jw.com, kgradney@jw.com Jennifer Francine Wertz on behalf of Debtor SH 130 Concession Company, LLC jwertz@jw.com, kgradney@jw.com Jennifer Francine Wertz on behalf of Debtor CINTRA TX 56 LLC jwertz@jw.com, kgradney@john David Cornwell on behalf of Creditor Steering Committee of the First Lien Lenders CINTRA TX 56 LLC jwertz@jw.com, kgradney@jw.com jcornwell@munsch.com, ssturm@munsch.com Kay D. Brock on behalf of Creditor Travis County bkecf@traviscountytx.gov, kay.brock@traviscountytx.gov Kevin M. Lippman on behalf of Creditor Steering Committee of the First Lien Lenders klippman@munsch.com Kevin M. Lippman on behalf of Creditor BNP Paribas klippman@munsch.com on behalf of Creditor Deutsche Bank Trust Company Americas, as Collateral Kristin K. Going Agent Kristin.Going@dbr.com, Daniel.Northrop@dbr.com Marshall L. Armstrong on behalf of Interested Party Zachry Developments-56, LLC  $\verb|marmstrong@wdblaw.com|, & wdbsat@wdblaw.com|| PACERnotice@gmail.com||$ Marshall L. Armstrong on behalf of Interested Party Timothy A Watt marmstrong@wdblaw.com, wdbsat@wdblaw.com; PACERnotice@gmail.com on behalf of Interested Party Uni SH-130 LLC marmstrong@wdblaw.com, Marshall L. Armstrong wdbsat@wdblaw.com; PACERnotice@gmail.com Marshall L. Armstrong on behalf of Interested Party TIF SH-130 LLC marmstrong@wdblaw.com, wdbsat@wdblaw.com; PACERnotice@gmail.com Marshall L. Armstrong on behalf of Interested Party Richard Hoskins marmstrong@wdblaw.com, wdbsat@wdblaw.com;PACERnotice@gmail.com Marshall L. Armstrong Marshall L. Armstrong on behalf of Interested Party AIF SH-130 LLC marmstrong@wdblaw.com, wdbsat@wdblaw.com; PACERnotice@gmail.com Marshall L. Armstrong on behalf of Interested Party UTA SH-130 LLC marmstrong@wdblaw.com, wdbsat@wdblaw.com; PACERnotice@gmail.com Marshall L. Armstrong on behalf of Interested Party Zachry Armarmstrong@wdblaw.com, wdbsat@wdblaw.com;PACERnotice@gmail.com Zachry American Infrastructure-56, LLC on behalf of JointAdmin Debtor Zachry Toll Road - 56 LP Patricia Baron Tomasco ptomasco@jw.com, kgradney@jw.com Patricia Baron Tomasco on behalf of Debtor SH 130 Concession Company, LLC ptomasco@jw.com, kgradney@jw.com Patricia Baron Tomasco on behalf of JointAdmin Debtor CINTRA TX 56 LLC ptomasco@jw.com, kgradney@jw.com Patricia Baron Tomasco on behalf of Debtor Zachry Toll Road - 56 LP ptomasco@jw.com, kgradney@jw.com Patricia Baron Tomasco on behalf of Debtor CINTRA TX 56 LLC ptomasco@jw.com, kgradney@jw.com Rachel R Obaldo on behalf of Creditor Texas Comptroller of Public Accounts bk-robaldo@texasattorneygeneral.gov, sherri.simpson@texasattorneygeneral.gov Robert L. Barrows on behalf of Interested Party AIF SH-130 LLC rbarrows@wdblaw.com, bchapa@wdblaw.com; PACERnotice@gmail.com Robert L. Barrows on behalf of Interested Party UTA SH-130 LLC rbarrows@wdblaw.com, bchapa@wdblaw.com; PACERnotice@gmail.com Robert L. Barrows on behalf of Interested Party Uni SH-130 LLC rbarrows@wdblaw.com, bchapa@wdblaw.com; PACERnotice@gmail.com Robert L. Barrows on behalf of Interested Party TIF SH-130 LLC rbarrows@wdblaw.com, bchapa@wdblaw.com; PACERnotice@gmail.com Robert L. Barrows on behalf of Interested Party Richard Hoskins rbarrows@wdblaw.com, bchapa@wdblaw.com; PACERnotice@gmail.com Robert L. Barrows on behalf of Interested Party Timothy A Watt rbarrows@wdblaw.com, bchapa@wdblaw.com; PACERnotice@gmail.com Robert L. Barrows on behalf of Interested Party Zachry Developments-56, LLC rbarrows@wdblaw.com, bchapa@wdblaw.com;PACERnotice@gmail.com Robert L. Barrows on behalf of Interested Party Zachry American Infrastructure-56, LLC  $\verb|rbarrows@wdblaw.com|| bchapa@wdblaw.com|| \verb|PACERnotice@gmail.com|| bchapa@wdblaw.com|| bchapa@wdblaw.$ Rodney Allen Morris on behalf of Creditor United States of America Rodney.Morris2@usdoj.gov Steven B. Bass on behalf of Creditor United States of America Steven.Bass@usdoj.gov, lori.wilson@usdoj.gov Thomas Schaefer Harmon on behalf of Creditor Austin Materials, LLC dba Ramming Paving Company

Industrial Asphalt, Inc.

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Trent L. Rosenthal on behalf of Interested Party Cintra Holding US Corp
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Form ID: pdfintp Total Noticed: 2 District/off: 0542-1 Date Rcvd: Dec 14, 2016 User: boydl

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

United States Trustee - AU12 ustpregion07.au.ecf@usdoj.gov
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Meghan.olsen@bracewelllaw.com

TOTAL: 67